

The MAGELLIM Group continues to expand as it announces the acquisition of a majority stake in GO CAPITAL, aiming to become a key player in impact private equity for the benefit of regions

A major player in the investment sector, positioned as a multi-asset platform and structured around 4 areas of expertise- real estate, private assets, infrastructure and securities – the Magellim Group is strengthening its position in the private equity segment and accelerating its regional impact with the acquisition GO CAPITAL, an independent management company approved by the AMF

GO CAPITAL is a regional impact investment specialist with strong expertise in seed capital for technology and venture capital, investing in companies with high growth potential in expanding sectors such as blue economy, medtech, digital, and environmental transition.

A major player in impact investment, dedicated to professional investors

With the staff of around thirty across France, GO CAPITAL has financed over 166 companies since it was founded in 2003. The company currently has €400M under management through various investment funds, mostly falling under SFDR regulations' article 8 or 9 and dedicated to professional clients.

Through these investment products, the management company aims to support impactful projects that are ambitious, innovative and responsible. GO CAPITAL focuses especially on two verticals axes: territorial impact and sectoral impact.

Sustainable Water Fund: a response to ecological emergency

Following the success of the Impact Ocean Capital fund dedicated to the protection and regeneration of marine ecosystems, GO CAPITAL continues to expand in the area of agricultural and industrial water stress and launches a new fund.

Against a backdrop of increasing pressure on water resources, a vital component of our economy on which more than 3 out of 4 people in the world rely for their employment¹, GO CAPITAL currently offers professional investors a concrete solution for sustainable investment in the water transition: the **Sustainable Water Fund**. This development capital fund targets SMEs with high growth potential, which are committed to the responsible management of water and essential resources with the aim of achieving a net investor IRR of over 16% (non-guaranteed).²

A shared ambition: becoming a key player in impact private equity to support regions with sustainability issues

This strategic partnership enables GO CAPITAL to benefit from the MAGELLIM Group's know-how to support its fund-raising activities and does not affect the company's current governance in any way. The MAGELLIM Group, for its part, continues to develop its private equity skills and expertise. This confirms its willingness to offer impact investment funds in high value-added territories, and become a key player in responsible investment in Europe.

MAGELLIM's past few years' involvement in this area has recently been strengthened. Its 2024 stake acquisition in the OCCTE management company - initiated by the Occitanie/Pyrénées-Méditerranée region - has shown a renewed support to the real economy of regions.

Meanwhile, the group has significantly expanded its services dedicated to financing innovative French start-ups involved in a variety of areas such as industry, space, robotics or mobility, through its Baltis platform having identified in 2025 new investment opportunities in the healthcare, water or sports fields.

"This merger with GO CAPITAL is part of a genuine convergence of vision and values. It represents an important milestone in the MAGELLIM Group's development, as we strengthen our ambition in private equity and we prepare for the forthcoming launch of our dedicated entity, MAGELLIM CAPITAL. Through this strategic partnership, we aim to offer our investors investment solutions that are deeply rooted in the regions, combining impact and performance objectives", comments Steven Perron, the MAGELLIM Group's Chairman and Founder.

¹ Source: OECD, 20...

² Warning: investing in the Sustainable Water Fund involves a risk of loss in capital, and a liquidity and durability risk.

“Sustainable growth forms the shared DNA of GO CAPITAL and MAGELLIM. This partnership will enable GO CAPITAL to accelerate its development, with a view to meeting the growing challenges facing companies in strategic regional sectors”, adds Jérôme Gueret, GO CAPITAL Managing Partner.

About MAGELLIM

A major player in the investment sector, the MAGELLIM Group’s mission is to carry out sustainable investment projects in local communities and businesses.

Positioned as a multi-asset platform structured around 4 areas of expertise – real estate, private assets, infrastructure and securities – the group meets the needs of its individual customers, wealth management advisers, private banks and institutional investors, by combining the expertise of its subsidiaries and holdings: MAGELLIM REIM, Turgot Capital, Baltis, A Plus Finance, OCCTE and ArMen Asset Management.

With the acquisition of a majority stake in GO CAPITAL, the MAGELLIM Group henceforth has almost €5bn in assets under management and nearly 150 staff.

The group is currently preparing to expand internationally, with the forthcoming opening of offices in Spain and Luxembourg.

For further information: www.groupe-magellim.com

More about our team: <https://www.groupemagellim.com/lequipe>

About GO CAPITAL

GO Capital, an AMF-approved asset management company, is a major player in impact investing. With almost €400 million under management through various investment funds - SFDR article 8 & 9 -, the company mainly finances technology leaders in the blue economy, and in digital, health and climate transition fields. The team of investors, thanks to combined sector experience, focuses on two vertical axes: both local impact and sectoral impact.

GO Capital supports innovative and responsible projects, therefore generating sustainable value at the heart of regions and key sectors.

For further information: www.gocapital.com

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